



E-mobility in Europe: challenges and opportunities

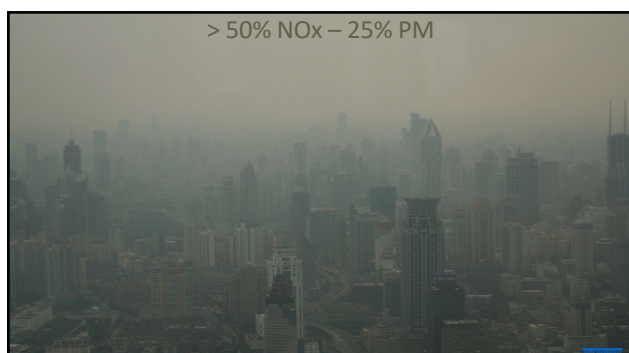


Prof. Dr. ir. **Joeri Van Mierlo**
Director of MOBI - Electromobility research centre

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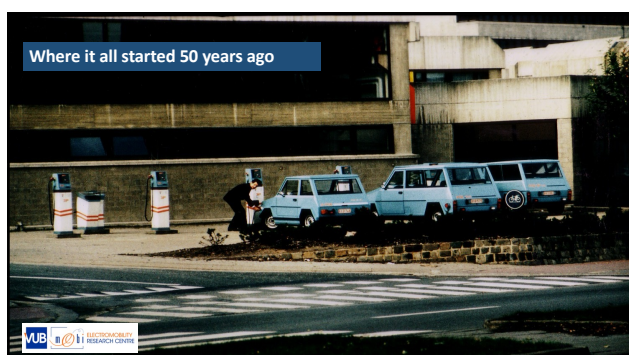
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THE LARGEST ELECTROMOBILITY RESEARCH HUB IN EUROPE




50 YEARS EV PIONEER RESEARCH	>120 TEAM MEMBERS	23 NATIONALITIES
10 M€ TURNOVER 2025	>250 PROJECTS OVER LAST 5 YEARS	35 CURRENT EU PROJECTS



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Battery Innovation Centre



Chemical Lab

- Dry Room
- Pilot line
- In-Situ XRD



Battery lab

- 300+ cell-level channels
- 12 climate chambers
- 42 impedance spectroscopy

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Powertrain innovation lab



- Vehicle dyno-roll bench (200km/h)
- Multiple electrical machines group (450kW)
- Smart and V2X (100kW)



- Semiconductors reliability characterization
- EMC test cabinet
- High Temperature gate bias test facility

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Smart Village Lab



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ELECTRIC & AUTONOMOUS VEHICLES Socio-economics

Total cost of ownership (TCO) calculations



Consumer monitoring



Life Cycle Assessment

Charging infrastructure planning models and tools



Virtual reality acceptance testing



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VUB FACT Flanders Alliance for Climate Technologies



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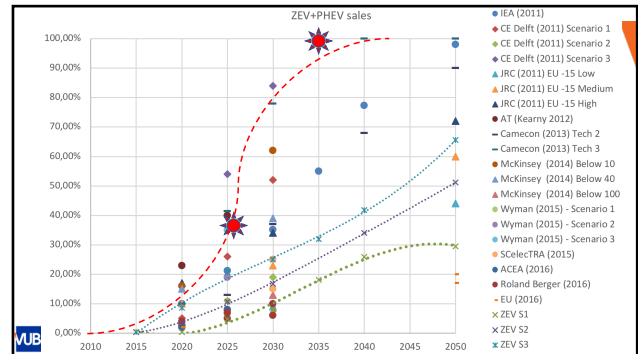
International collaboration



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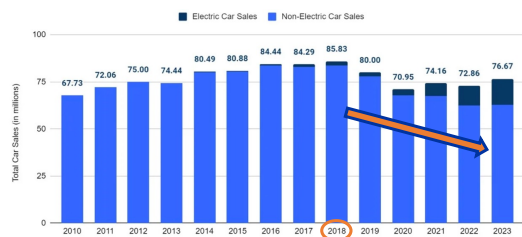
Emobility market

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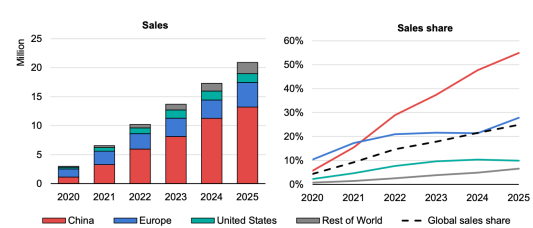
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Global Number of cars sold



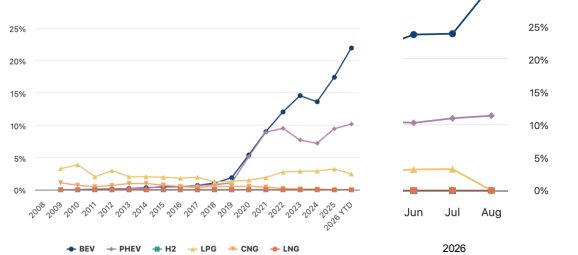
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EV market



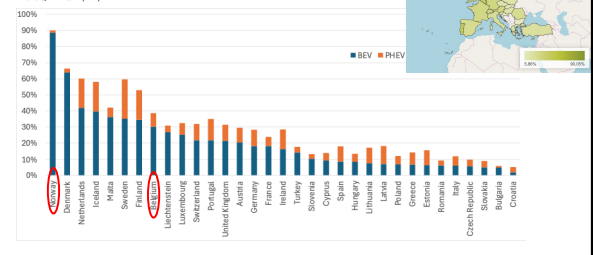
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Passenger cars sales in Europe

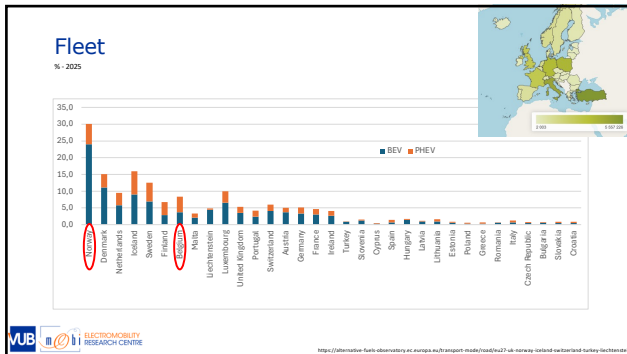


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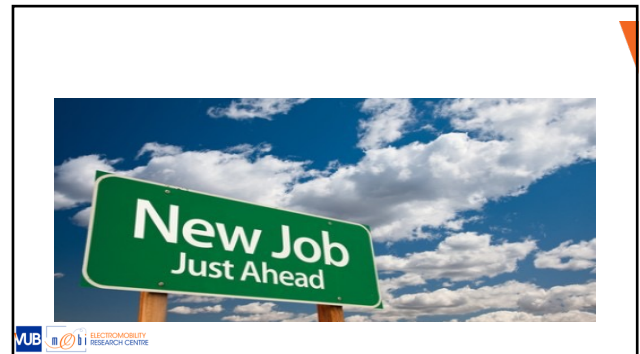
New registrations



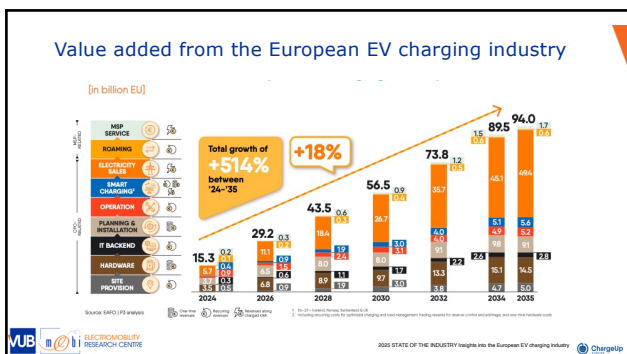
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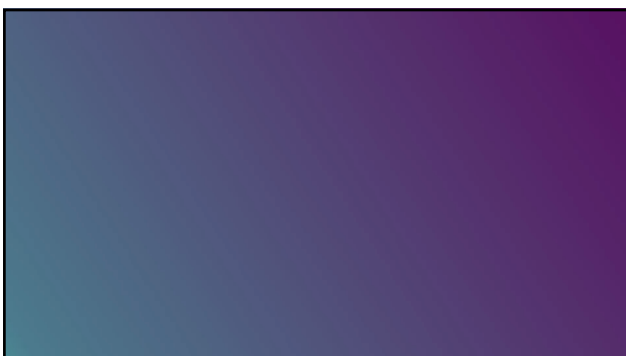
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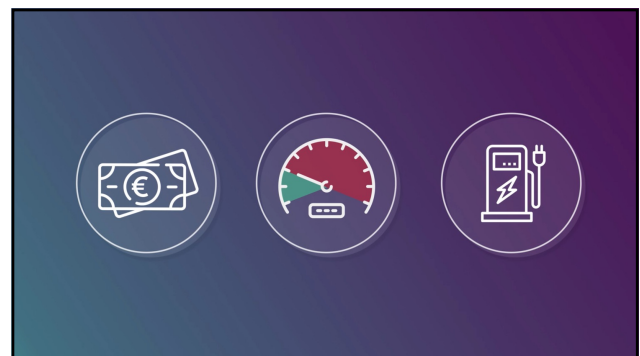
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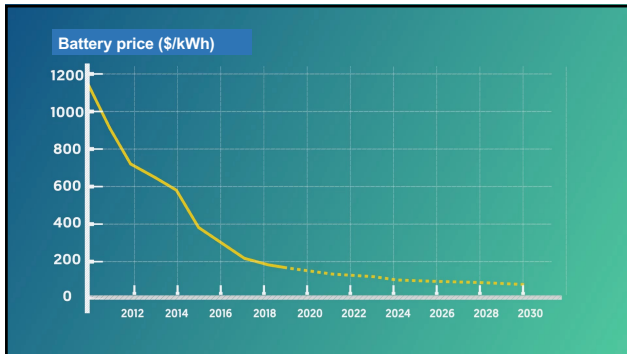
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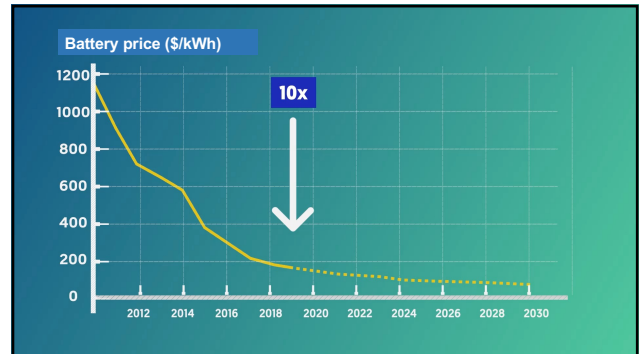
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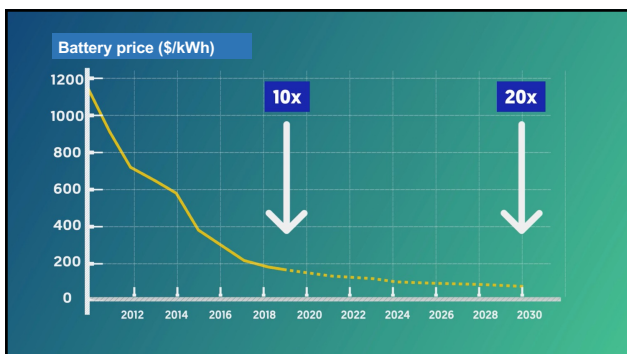
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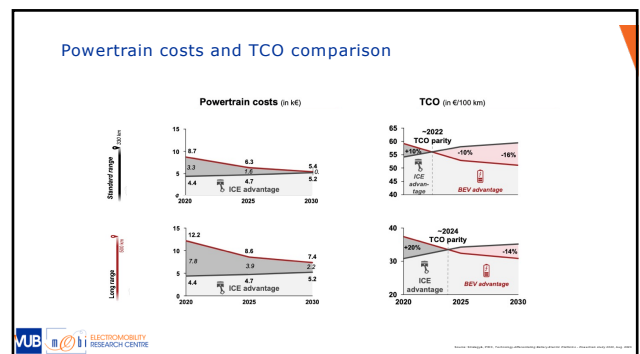
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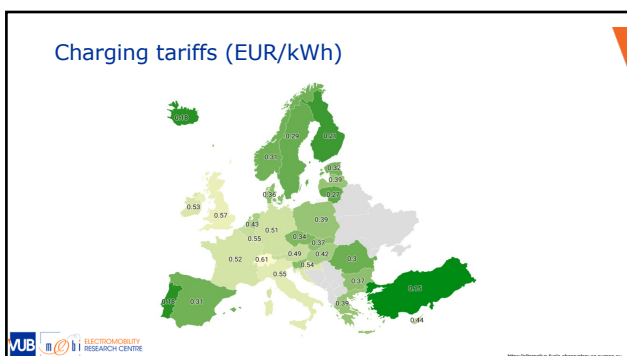
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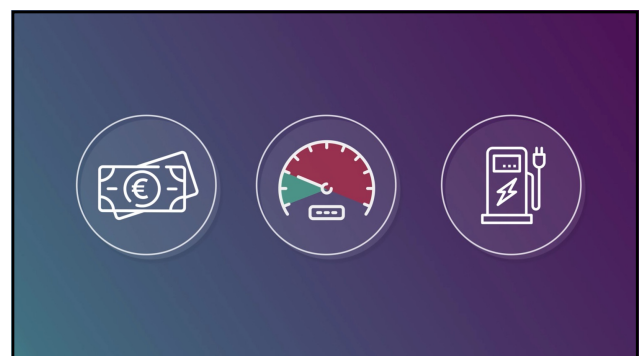
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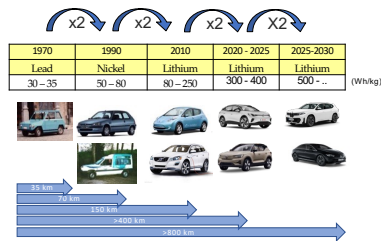


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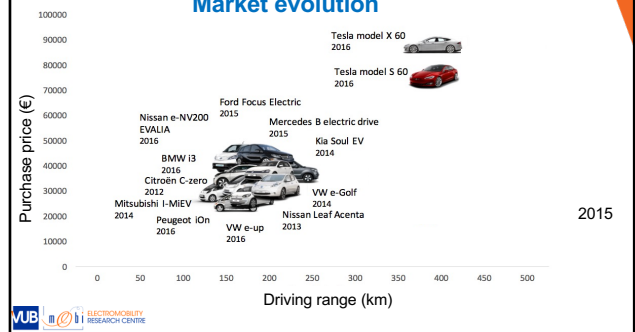
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Driving range



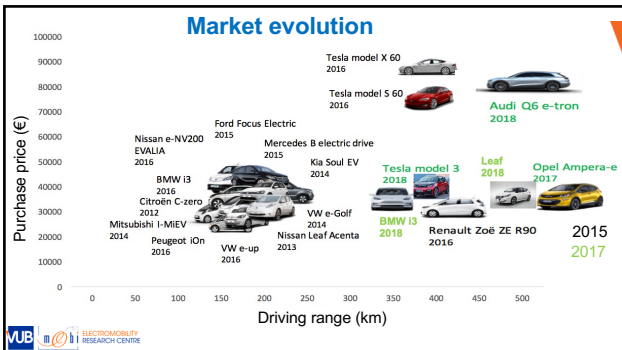
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Market evolution



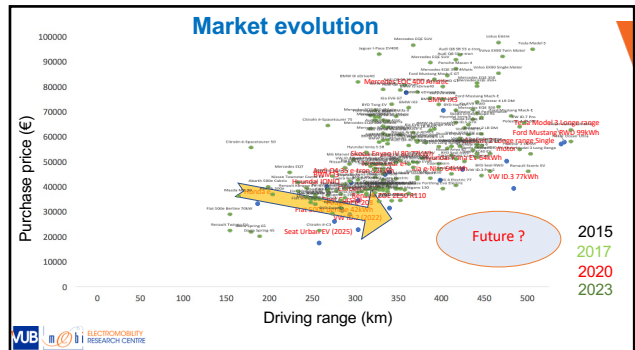
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Market evolution



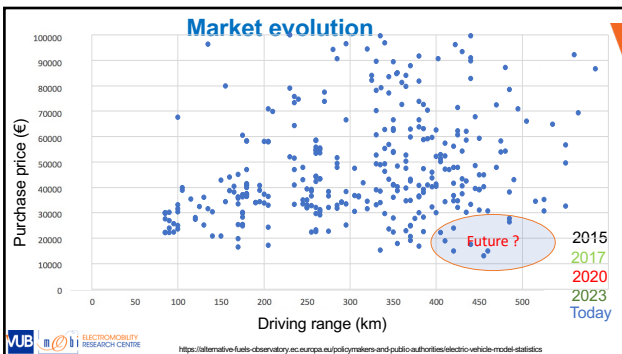
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Market evolution



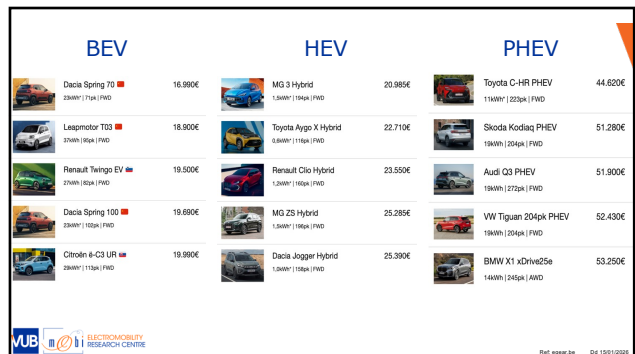
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Market evolution



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BEV



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Batteries

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Battery pack



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	NMC (Nickel-Manganese-Cobalt)	LFP (Lithium-Iron-Phosphate)
Typical Energy Density (Wh/kg)	180-265	120-205
Cycle Life	1,000-2,000 cycles	2,500-5,000+ cycles
Thermal Safety	Medium (higher fire risk)	High (very stable)
Fast-Charging Performance	Very good	Good
Low-Temperature Performance	Good	Moderate
Use of Rare / Critical Materials	Contains nickel + cobalt	No nickel, no cobalt
Cost per kWh	Medium-High	Low
Energy Efficiency	High	Moderate-High
Typical Applications	Long-range EVs, performance vehicles	Mass-market EVs, buses, stationary storage
Maturity Level	Highly mature	Highly mature

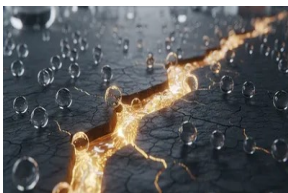
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Future trends in battery developments

- Imbedded sensors for BMS
- Self-healing batteries
- Cobalt free cathode
- Silicon anode material
- Solid state electrolyte
- Sodium batteries
- Reuse, Repair, Remanufacture and Recycle

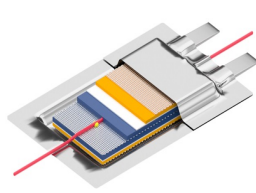
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Self Healing



Source: <https://www.sciencemag.org/content/361/6400/ea1000>

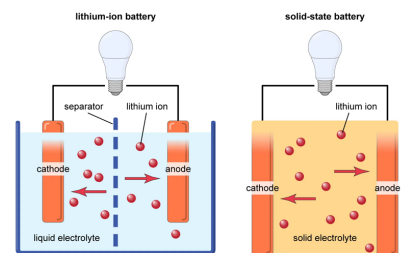
Integrated Sensors



Reference: 2020, 12(2), 90, <https://doi.org/10.1039/C9TB00000A>

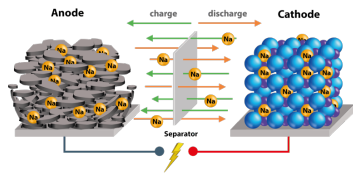
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Solid state battery



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Sodium batteries



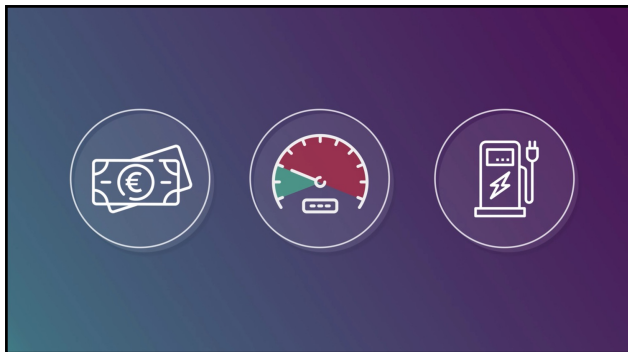
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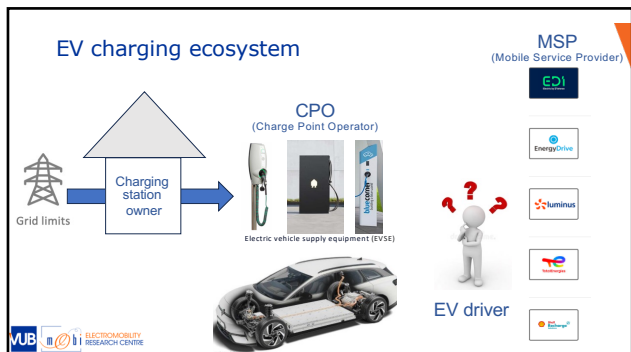
	NMC (Nickel-Manganese-Cobalt)	LFP (Lithium-Iron-Phosphate)	Sodium-Ion (Na-Ion / Natrium)	Solid-State
Typical Energy Density (Wh/kg)	180-265	120-205	90-175 +	300-500 +
Cycle Life	1,000-2,000 cycles	2,500-5,000+ cycles	1,500-3,000 cycles (early data)	1,000-5,000+ (technology dependent)
Thermal Safety	Medium (higher fire risk)	High (very stable)	High (very stable)	very high (non-flammable electrolyte)
Fast-Charging Performance	Very good	Good	Moderate (improving)	Excellent
Low-Temperature Performance	Good	Moderate	Good to excellent	Good to excellent
Use of Rare / Critical Materials	Contains nickel + cobalt	No nickel, no cobalt	No lithium, nickel, cobalt, abundant materials	Reduced Nickel/Cobalt
Cost per kWh	Medium-High	Low	Very low (expected)	Very high today
Energy Efficiency	High	Moderate-High	Moderate	High
Typical Applications	Long-range EVs, performance vehicles	Mass-market EVs, buses, stationary storage	Small EVs, two-wheelers, grid storage	Premium Long-range EVs
Maturity Level	Highly mature	Highly mature	Emerging / scaling	Pre-commercial

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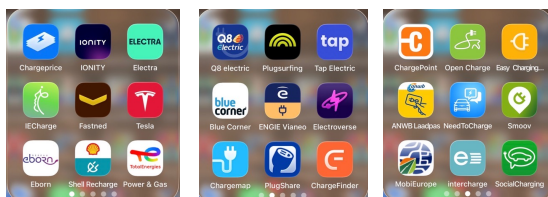


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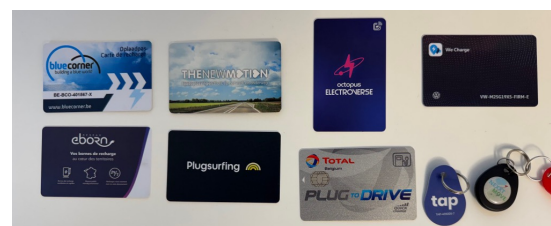
How to charge?



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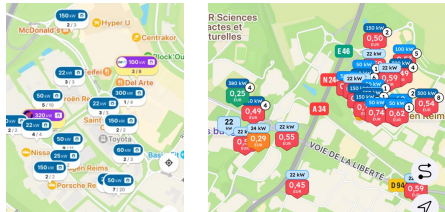
And to pay?



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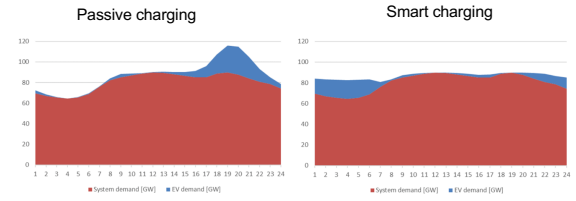
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Consumer information



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Smart charging



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Smart charging – who is in charge?

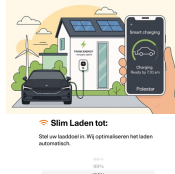
Charging station



Energy provider



EV



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VUB



V2H



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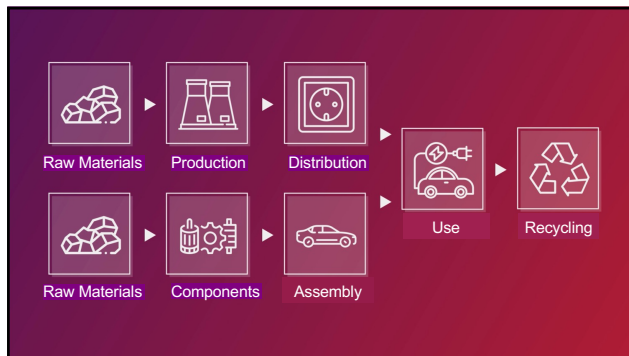
VUB



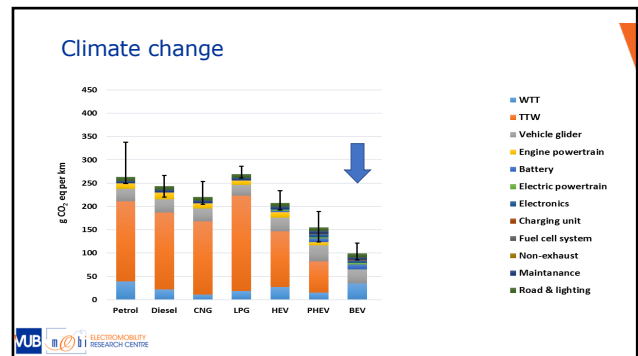
V2H



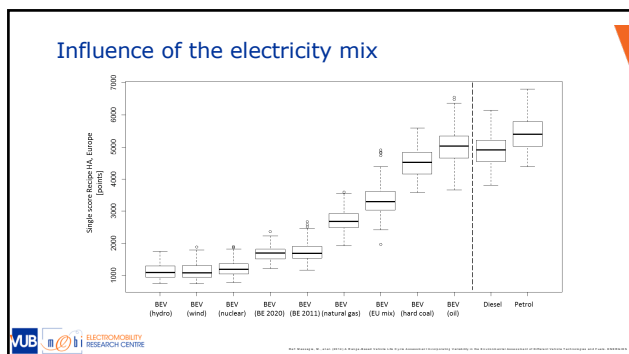
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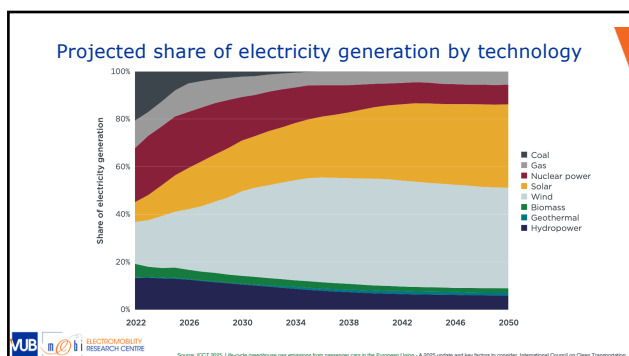
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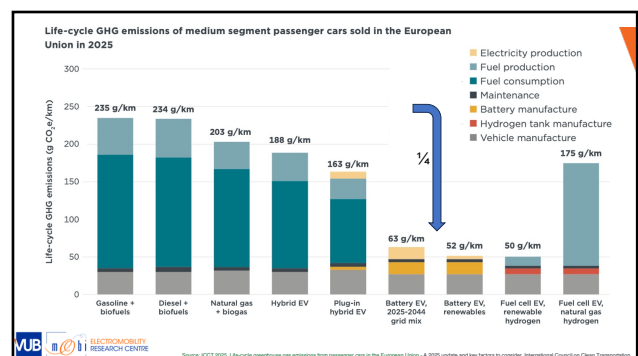
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